

# NSI AT A GLANCE

## PROFILE

NSI N.V. is a specialist commercial property investor and the only listed real estate investment trust (REIT) focused on the Netherlands. The portfolio was valued at €1.3 billion at 31 December 2019.

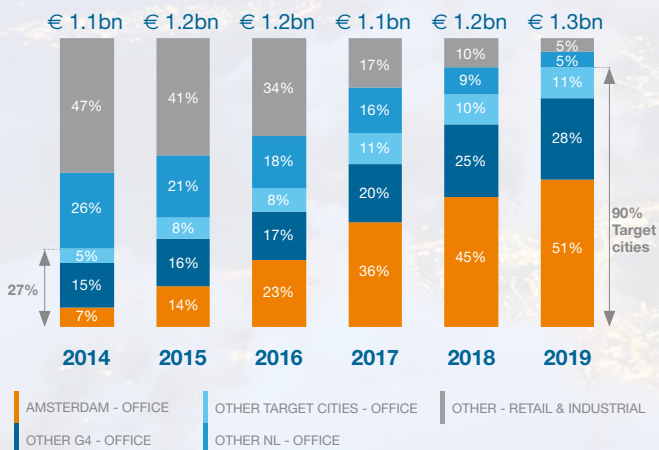
## MISSION

NSI enables its customers to achieve maximum productivity and growth, providing best-in-class, flexible, space solutions and an unparalleled level of services in modern, healthy, sustainable buildings in prime locations.

## PORTFOLIO BREAKDOWN (YEAR-END 2019)

	# assets	Value €m	Value %
Offices	46	949	74%
HNK	14	262	20%
Other	2	60	5%
<b>Total investment properties</b>	<b>62</b>	<b>1,271</b>	<b>99%</b>
Held for sale	3	16	1%
<b>Total portfolio</b>	<b>65</b>	<b>1,287</b>	<b>100%</b>

## DUTCH PORTFOLIO SPLIT



## HIGHLIGHTS 2019

(LFL) OCCUPANCY

+ 4.1%

LFL ERV GROWTH

+ 2.9%

AVERAGE MARKET VALUE GROWTH INVESTMENT PROPERTY

+ 11.6%

TOTAL SHAREHOLDERS RETURN

34.8%

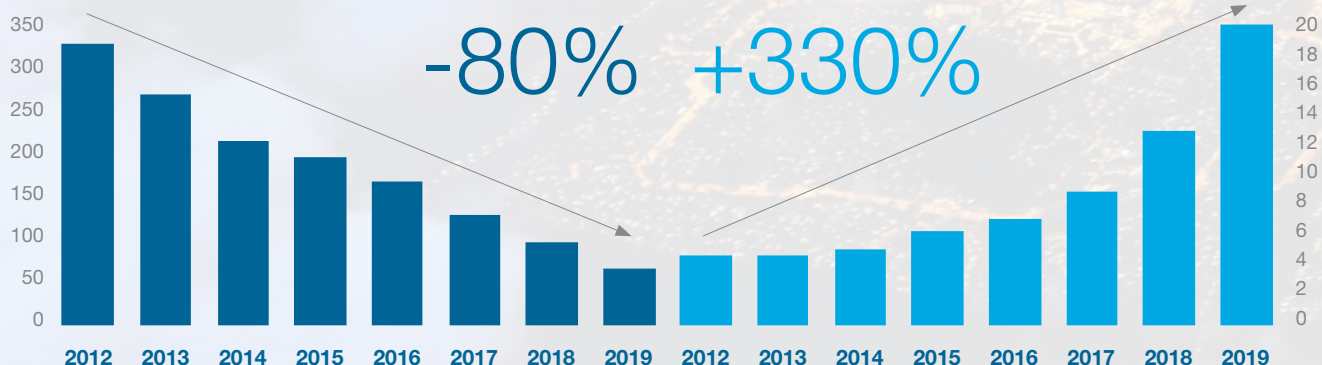
GRESB SCORE

71 POINTS

GLOBAL GRESB AVERAGE: 72 POINTS

## PORTFOLIO EVOLUTION

NUMBER OF ASSETS



# AMSTERDAM



## 51%

of portfolio (in €)

- 17 offices
- 3 HNK

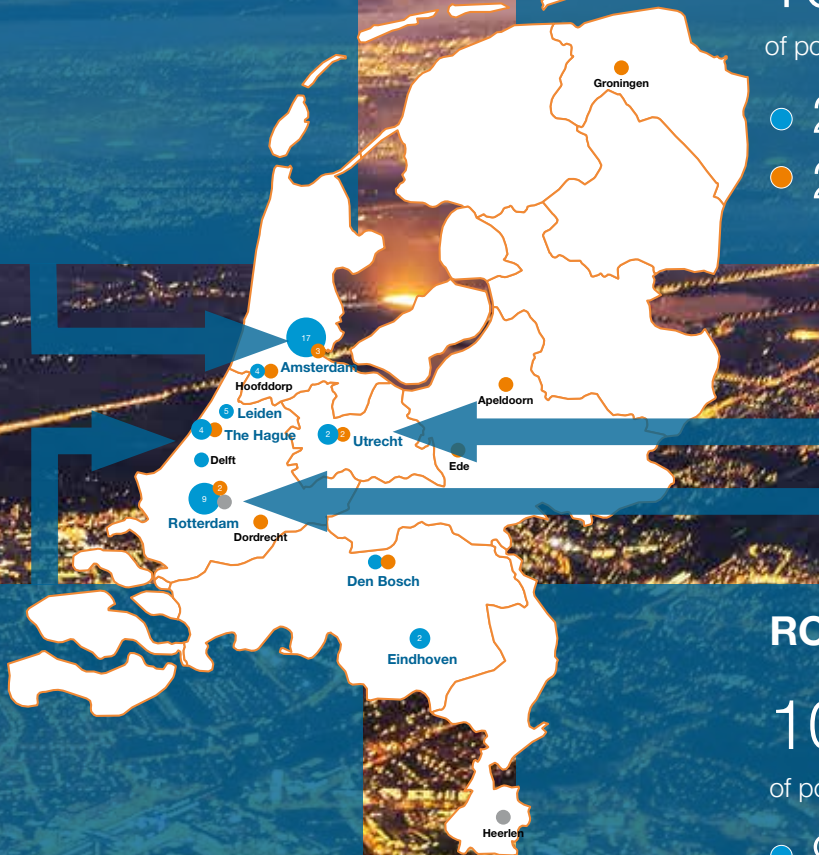
# UTRECHT



## 10%

of portfolio (in €)

- 2 offices
- 2 HNK



# DEN HAAG

## 7%

of portfolio (in €)

- 4 offices
- 1 HNK



# ROTTERDAM

## 10%

of portfolio (in €)

- 9 offices
- 2 HNK

