



Hoofddorp, 7 November 2018

PRESS RELEASE

Capital Markets Day 2018

NSI N.V. will hold a Capital Markets Day for analysts and institutional investors today. The event will include presentations from Bernd Stahl, CEO, and other members of the senior management team, followed by a property tour in Amsterdam Sloterdijk and Amsterdam Zuid-Oost.

The presentation will provide a detailed update of our current business activities, including our asset rotation, planned vacancy reductions, the profitability of HNK and our development program. The development update will identify a new potential development project at Centerpoint in Amsterdam, which at present is still at the preliminary investigation stage.

We will confirm EPRA EPS guidance for 2018 (€ 2.50-2.55). In the medium term we expect to have significantly further enhanced the overall quality and sustainability level of the portfolio and achieve a higher level of EPS, at a lower LTV. This will provide the basis and capacity to further explore other value-add opportunities and drive long term total returns for shareholders.

The overall positive momentum in the business provides considerable comfort to the EPRA EPS outlook so that it should be possible to keep the dividend at least stable for the coming years.

No further new material information will be provided during the property tour. The Capital Markets Day presentation will be available on the Company's website (www.nsi.nl) today at 9.00am.

For further information, please contact:

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About NSI

NSI N.V. is a specialist commercial property investor and the only listed real estate investment trust (REIT) focused on well-located offices in economic growth regions in The Netherlands. The NSI team aims to maximise returns for its shareholders through pro-active management of its investment portfolio, value-add initiatives and disciplined asset rotation.

The portfolio, with a value of over one billion euros, is underpinned by a strong balance sheet, with significant capacity to fund both internal and external growth. By investing in attractive space and a high level of services for its customers, NSI can generate sustainable and growing revenues to support an attractive level of dividend.

For more information visit our website: www.nsi.nl